

MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
169 mn	▲ 0.29%	591 mn	▲ 0.44%	30 mn	▲ 0.34%	51 mn	▲ 0.10%	238 mn	▲ 0.13%
78,105.98	228.57	50,243.25	219.58	25,045.21	84.17	124,664.1	120.69	35,159.86	44.98

Market Summary

The stock market on Thursday opened on a positive note. However, most of the earlier gains were eroded in the second half and concluded the session in the green zone amid profit taking by the investors. The Benchmark KSE-100 index made an intra-day high and low at 78,709.13 (831.72 points) and 77,987.82 (110.41 points) respectively while closed at 78,105.98 by gaining 228.57 points. PKR in today's interbank appreciated by Rs 0.0029 against USD and closed at Rs278.7000. The value of shares traded during the day was Rs20.100 billion. Market capitalization stood at around Rs10.440 trillion. Overall, trading volumes for the day decreased to 590.97 million shares compared with Tuesday's tally of 603.82 million. KOSM was the volume leader with 91 million shares, gaining Rs1 to close at Rs9.32. It was followed by YOUW with 65.3 million shares, gaining Rs0.86 to close at Rs6.49 and WTL with 60.6 million shares, gaining Rs0.06 to close at Rs1.23.

Volume Leaders ('000)

KOSM	91,017
YOUW	65,313
WTL	60,621
TELE	24,083
AIRLINK	23,385
PIAHCLA	16,892
KEL	16,202
IMAGE	15,670
PTC	14,249
OCTOPUS	12,040

Gainers (PKR)

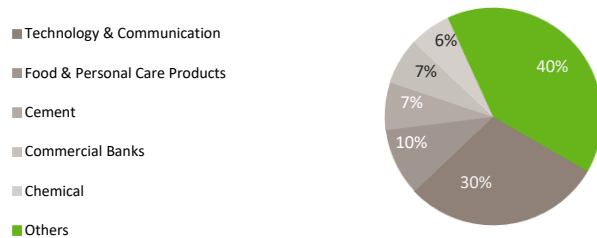
SLYTMDEF	6.91	1.00
YOUW	6.49	0.86
KOSM	9.32	1.00
KOHP	7.95	0.84
KOIL	10.14	1.00
DMTMDEF	9.95	0.96
PIAHCLA	19.22	1.75
RPL	18.90	1.72
LOADS	11.21	1.02
CSAP	82.01	7.46

Losers (PKR)

FCIBL	-6.55	
DWTMDEF	-1.00	7.40
FPJM	-0.23	2.07
PAKL	-2.48	22.38
LEUL	-1.62	15.47
FECM	-0.77	8.00
PIAHCLB	-84.80	883.73
ARCTM	-2.14	24.00
DWSMDEF	-0.43	4.96
IML	-1.62	19.69

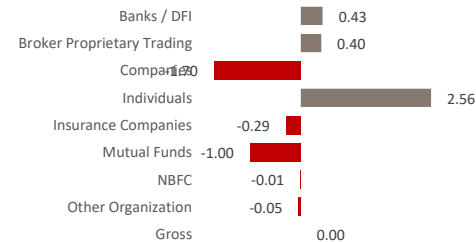
Source: PSX

Overall Sector Turnover (%)

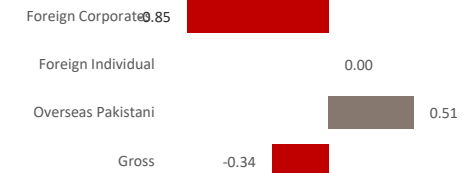


Source: PSX

LIPI (USD'mn)



FIPI (USD'mn)



Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
LIPI Portfolio	Banks / DFI	-0.02	0.33	-0.14	-	0.00	0.13	0.01	-0.01	-	0.11	0.43
	Broker Proprietary Trading	0.01	0.02	-0.05	-0.02	0.03	-0.13	0.02	0.42	0.00	0.10	0.40
	Companies	0.06	0.14	0.02	0.02	0.10	-0.00	0.05	-0.43	-0.02	-1.65	-1.70
	Individuals	0.23	-0.34	0.05	0.01	1.00	-0.18	0.10	0.04	0.03	1.61	2.56
	Insurance Companies	-0.01	0.14	0.03	0.03	-0.55	0.00	0.02	-0.03	-0.00	0.08	-0.29
	Mutual Funds	-0.07	-0.15	0.02	-	-0.26	0.21	-0.22	-0.43	-0.03	-0.07	-1.00
	NBFC	0.00	-	-	-0.00	-0.00	-0.00	-0.00	-0.00	-	-0.00	-0.01
	Other Organization	-0.02	-0.00	-0.00	0.02	-0.21	-	0.10	0.02	0.01	0.05	-0.05
LIPI Total	0.19	0.14	-0.07	0.06	0.10	0.04	0.08	-0.43	-0.01	0.23	0.34	

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
FIPI Portfolio	Foreign Corporates	-0.08	-0.08	0.04	-	-0.40	0.01	-0.01	0.02	-0.00	-0.33	-0.85
	Foreign Individual	-	-	-	-	-	-	-	-	-	-	-
	Overseas Pakistani	-0.11	-0.05	0.03	-0.06	0.30	-0.05	-0.07	0.42	0.01	0.10	0.51
	Total	-0.19	-0.14	0.07	-0.06	-0.10	-0.04	-0.08	0.43	0.01	-0.23	-0.34

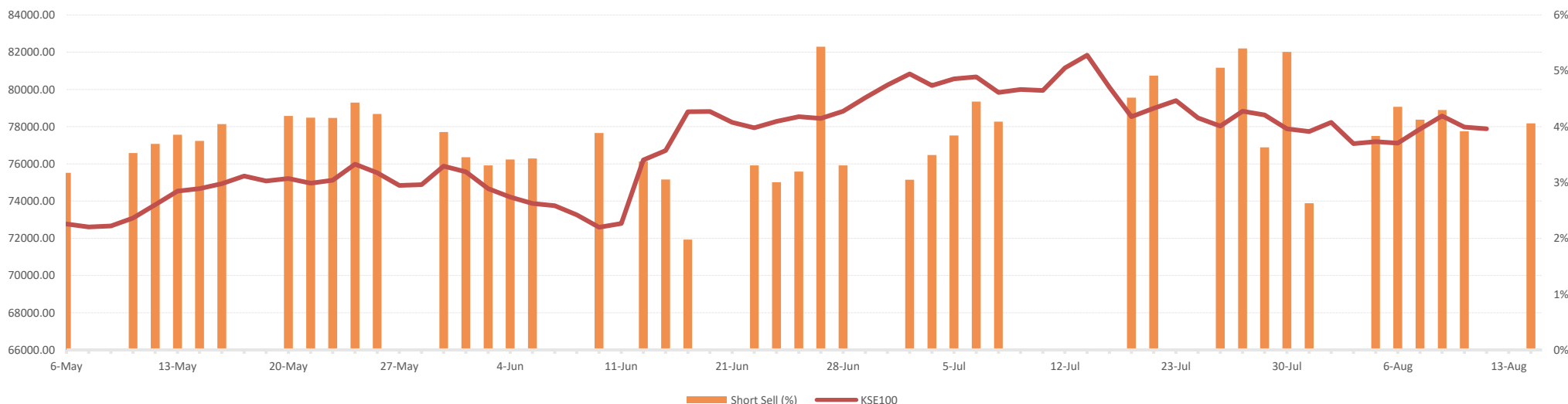
Source: NCCPL

INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	13/Aug/24	FCL	Saima Mian	Spouse	8,600	-	22.60	8,600	194,360
2	13/Aug/24	SEARL	MOUJOOD UL HASSAN	Executive	440	-	57.37	440	25,243
3	13/Aug/24	MEBL	Shahzad Abdullah	Executive	-	4,589	238.51	-4,589	-1,094,486

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Tuesday, August 13, 2024

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
NRL-AUG	371	29.75%	1.41%	417	10.9% ▼
FLYNG-AUG	407	24.20%	0.15%	348	17.0% ▲
JSBL-AUG	441	23.86%	0.11%	428	3.0% ▲
ATRL-AUG	402	23.13%	0.94%	470	14.4% ▼
SAZEW-AUG	357	19.88%	1.69%	383	6.8% ▼
AIRLINK-AUG	2,650	19.87%	2.68%	1,828	45.0% ▲
GHNI-AUG	137	18.48%	0.92%	212	35.4% ▼
SHEL-AUG	166	18.03%	0.31%	166	-
GAL-AUG	184	14.56%	0.92%	145	26.3% ▲
DFML-AUG	1,582	14.15%	2.85%	1,597	1.0% ▼

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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